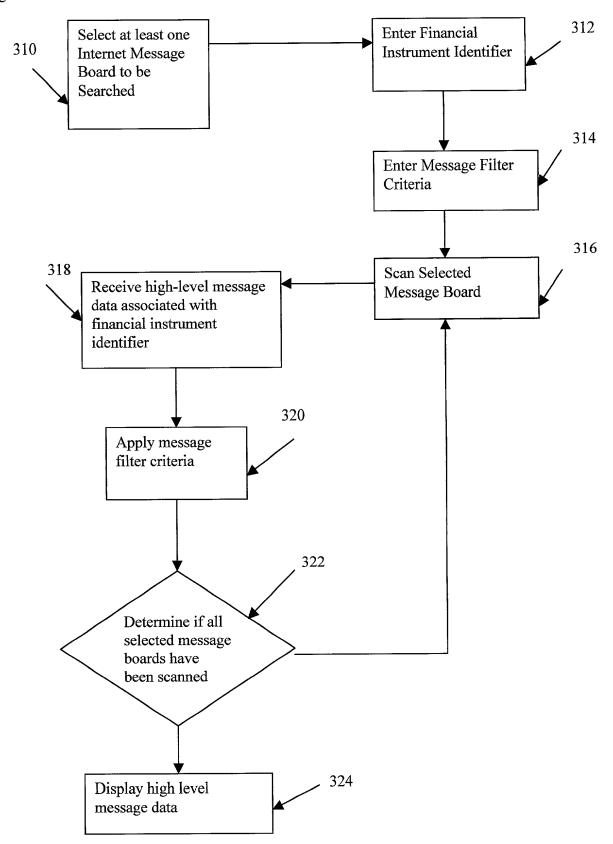
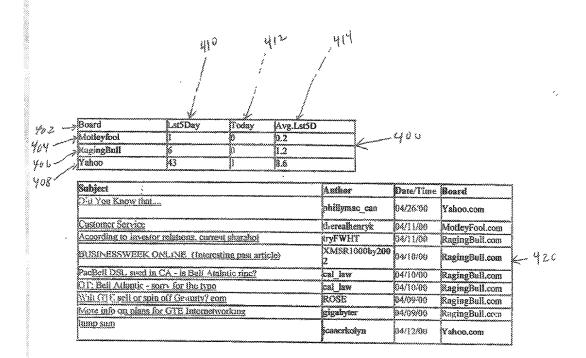


FIG. 1

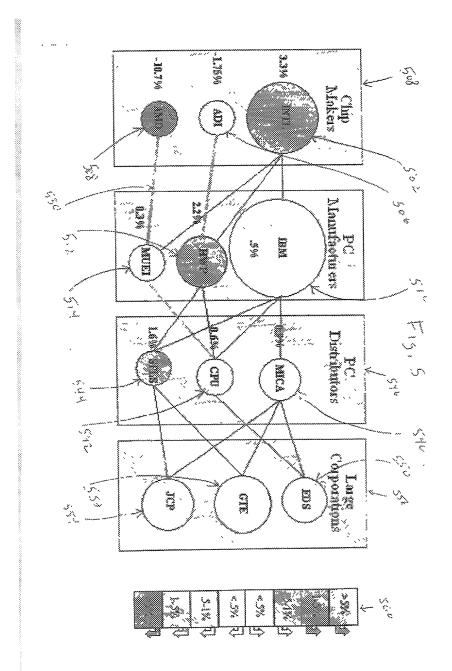
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Fig. 3



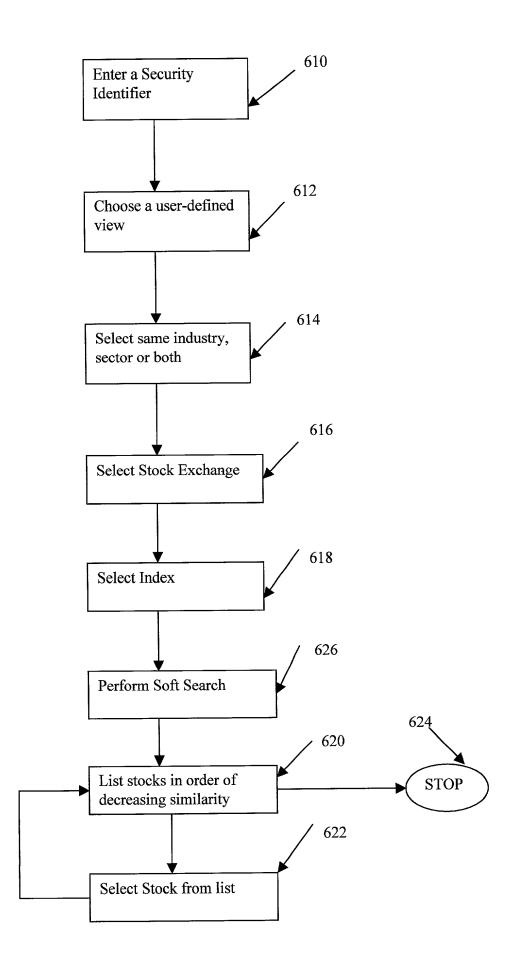


. Fig. 4



F16.5

FIG. 6



04 -	7 Report Type	Variables	Description			
	Valuation	Pr2SalesTTM	Price to Sales trailing 12 months			
787 -	*	PEExclXorTTM	Price to Earnings (P/E) - trailing 12 months Price to Cash Flow - trailing 12 months			
	1	Pr2CashFITTM				
	Balance Sheet	CurRațio	Current Ratio most recent quarter			
	Strength	LTD2Equity	Long Term Debt to Equity - most recent quarter			
701 -7	71	PayoutRatio	Payout Ratio - irailing 12 months			
		TDbt2Equity	Total Debt to Equity - most recent quarter			
	Operating History	Sales%ChgTTM	Sales Percent Change trailing 12 months over trailing 12			
		EPS%CngTTM	months			
703	1		EPS Percent Change trailing 12 months over trailing 12 months			
	Price Performance	Pr4W%Chg	Price - 4 week percent change			
_/	1	Pr13W%Chg	Price - 13 week percent change			
710		Pr26W%Chg	Price - 26 week percent change			
		Pr52W%Chg	Price - 52 week percent change			
	AGrowth	Sales%ChgPYQ	Sales Percent Change, Most Recent Quarter vs. Quarter 1 3 ear			
7112		Sales%ChgTTM	Ago			
		EPS%ChgPYQ	Sales Percent Change, - trailing 12 months over trailing 12			
3.0.		EPS%ChgTTM	months			
		1	EPS Percent Change, Most Recent Quarter vs. Quarter 1 Year			
	}		Ago			
			EPS Percent Change, - trailing 12 months over trailing 12			
		<u></u>	months			
	> Profitability	OpMgn%TTM	Operating Margin trailing 12 months			
with the		NPMgn%TTM	Net Profit Margin, - trailing 12 months			
711	1	ROE%TTM	Return on Average Common Equity trailing 12 months			
		ROI%TTM	Return on Investment trailing 12 months			
		RO4%TTM	Return on Assets, - trailing 12 months			
716	Dividend Potential	Yield	Dividend Yield			
	7	Div3YCGr%	Dividend Growth Rate, 3 Years			
,, ,	Size	MktCap	Market Capitalization			
/	<i>/</i> 1]	SalesTTM	Sales trailing 12 months			
		A				
771 Ř		/				
* > 15		720				
		,				

Fig. 7

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l	~3° 3	3,	<u> </u>			<u>,</u>		
SNo	3	Company Name	Exchange	Sector	Industry	•	MktCap	3 88% 3
l	WCOH	MCI WorldCom, Inc	WASD	Services	Communications Services	41.0	117089. 56	37120.0
2	SSC	SBC Communications Inc.	NYSE		Communications Services	8	52	43403.0
3	82.5	BellSouth Corporation	NYSE		Communications Services	49.5	93151.2 8	25224.8
4		Bell Atlantic Corp.	NYSE	Services	Communications Services	51.75	15155 S	33174.0
S	r	AT&T Corporation	NYSE		Communications Services	50,93 8	162734. 69	62391.0
6	-CN	Sprint FON Group	NYSE	Services	Communications Services	39.25	{ 3.	3.7240.8
7	air	GTE Corporation	NYSE	Services	Communications Services	72.5	59607.2 5	25336.0
8	THIX	Telefonos de Mexico, S.A.	NYSE	Services	Communications Services	57.5	45643.5	8719.13
3	ka	Sprint PCS Group	NYSE	Services	Communications Services	53.5	48890.8 67	3180.0
10	2	Owest Communications Int.	NYSE	Services	Communications	42.87 5	32284.8 75	4266.8

Fig. 8